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L A W Y E R S

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SEVENTH OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO CLAIMS
FOR LACK OF DOCUMENTATION
EXCEPT AS TO PROOF OF CLAIM
NO. 10725-01431 FILED BY
BARTKOWSKI FAMILY TRUST,
PROOF OF CLAIM 10725-01551
FILED BY JAYEM FAMILY LP AND
PROOF OF CLAIM 10725-01554
FILED BY CAROLE TALAN**

PLEASE TAKE NOTICE that an Order Sustaining Seventh Omnibus Objection
of The USACM Liquidating Trust to Claims for Lack of Documentation Except as to
Proof of Claim No. 10725-01431 Filed by Bartkowski Family Trust, Proof of Claim
10725-01551 Filed by Jayem Family LP and Proof of Claim 10725-01554 Filed by Carole

LEWIS
AND
ROCA
LLP
LAWYERS

1 Talan [DE 5572] was entered on the 4th day of January 2008, a true and correct copy of
2 which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED January 11, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman, *pro hac vice*
8 Rob Charles
9 John Hinderaker, *pro hac vice*
Attorneys for USACM Liquidating Trust

10 PROOF OF SERVICE

11
12 Copy of the foregoing mailed by First
13 Class, US Mail, postage prepaid, on
14 January 11, 2008 to the parties listed on
Exhibit A to the attached order.

15 /s/ Christine E. Laurel
16 Christine E. Laurel
Lewis and Roca